

# CONSOLIDATED FINANCIAL STATEMENTS

(for the second quarter of fiscal year 2015)

July 30, 2015

Name of Company: **SUMIDA CORPORATION**  
 Stock Listing: Tokyo  
 Security Code No.: 6817  
 (URL <http://www.sumida.com>)

Representative: Shigeyuki Yawata, CEO  
 Contact: Yoshiyuki Honda, CFO  
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Date of Submission of Quarterly Marketable Securities Filings: August 7, 2015

Date on which Dividend Payments to Commence: August 26, 2015

Supplementary Materials Prepared for the Financial Statements: Yes

Presentation Held to Explain the Quarterly Financial Statements : Yes (for institutional investors and analysts)

(Amounts of less than one million yen are omitted.)

## 1. Consolidated Operating Results for the second Quarter of FY 2015 (January 1, 2015–June 30, 2015)

### (1) Consolidated Operating Results (cumulative)

(Percentages represent changes compared with the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2nd Quarter of FY2015	43,546	15.7	2,227	67.2	1,899	92.7	1,069	55.7
2nd Quarter of FY2014	37,633	24.4	1,332	93.2	985	99.6	687	-

	Net income per share (Basic)	Net income per share (Fully diluted)
	Yen	Yen
2nd Quarter of FY2015	46.10	-
2nd Quarter of FY2014	29.61	-

Note: Comprehensive income for the year ended June 30, 2015 : 1,279 million yen ( - )

Comprehensive income for the year ended June 30, 2014 : -163 million yen ( - )

### (2) Consolidated Financial Condition

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of Jun. 30, 2015	70,098	18,673	24.9	751.56
As of Dec. 31, 2014	70,110	17,724	23.6	711.88

Reference: Shareholders' equity at June 30, 2015: 17,444 millions of yen

Shareholders' equity at December 31, 2014: 16,523 millions of yen

## 2. Dividends

	Dividend per share				
	End of second quarter	End of second quarter	End of third quarter	End of fiscal year	Annual
	Yen	Yen	Yen	Yen	Yen
FY ended Dec.2014	5.00	5.00	5.00	5.00	20.00
FY ended Dec.2015	5.00	5.00	-	-	-
FY ended Dec.2015 (forecast)	-	-	5.00	5.00	20.00

Note: Whether the dividend forecast under review has been revised: No

## 3. Forecast of Consolidated Results for FY 2015 (January 1, 2015–December 31, 2015)

(% change figures for revenues, operating income, recurring profit, and net income is presented in comparison with the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%change	Millions of yen	%change	Millions of yen	%change	Millions of yen	%change	yen
Fully year of FY2015	88,000	13.5	4,400	31.5	3,720	32.9	2,200	63.4	94.78

Note: Whether the forecasts for consolidated figures under review have been revised: Yes

#### 4. Others

- (1) Changes in the state of material subsidiaries during the period (changes regarding specific subsidiaries attendant with change in scope of consolidation): None  
Newly added: — Excluded: —
- (2) Application of simplified accounting methods and/or special accounting method for preparation of the quarterly consolidated financial statements: Yes
- (3) Changes in accounting principles and changes in accounting estimates  
(a) Changes in accounting principles: None  
(b) Changes other than those in (a) above: None  
(c) Changes in accounting estimates : None  
(d) Restatement : None
- (4) Number of shares issued (common shares)  
(a) Number of shares issued at the end of the period (including treasury stock)  
second quarter of FY 2015 23,944,317 shares  
FY 2014 23,944,317 shares  
(b) Number of treasury stock at the end of the period  
second quarter of FY 2015 733,084 shares  
FY 2014 733,020 shares  
(c) Average number of shares issued during the period (three months)  
second quarter of FY 2015 23,211,277 shares  
second quarter of FY 2014 23,211,573 shares

*Note:*

*Items related to the status of the implementation of quarterly reviews*

*At the time of disclosure of these quarterly consolidated financial statements, review procedures were in progress for the quarterly financial statements based on the Financial Instruments and Exchange Act.*

*Note:*

*Explanation of the appropriate use of performance forecasts and other related items*

*Portions of this report that refer to performance forecasts or any other future events are believed to be reasonable under information available at the time of the forecasts. Actual financial results may materially differ from these forecasts due to potential risks and uncertainties.*